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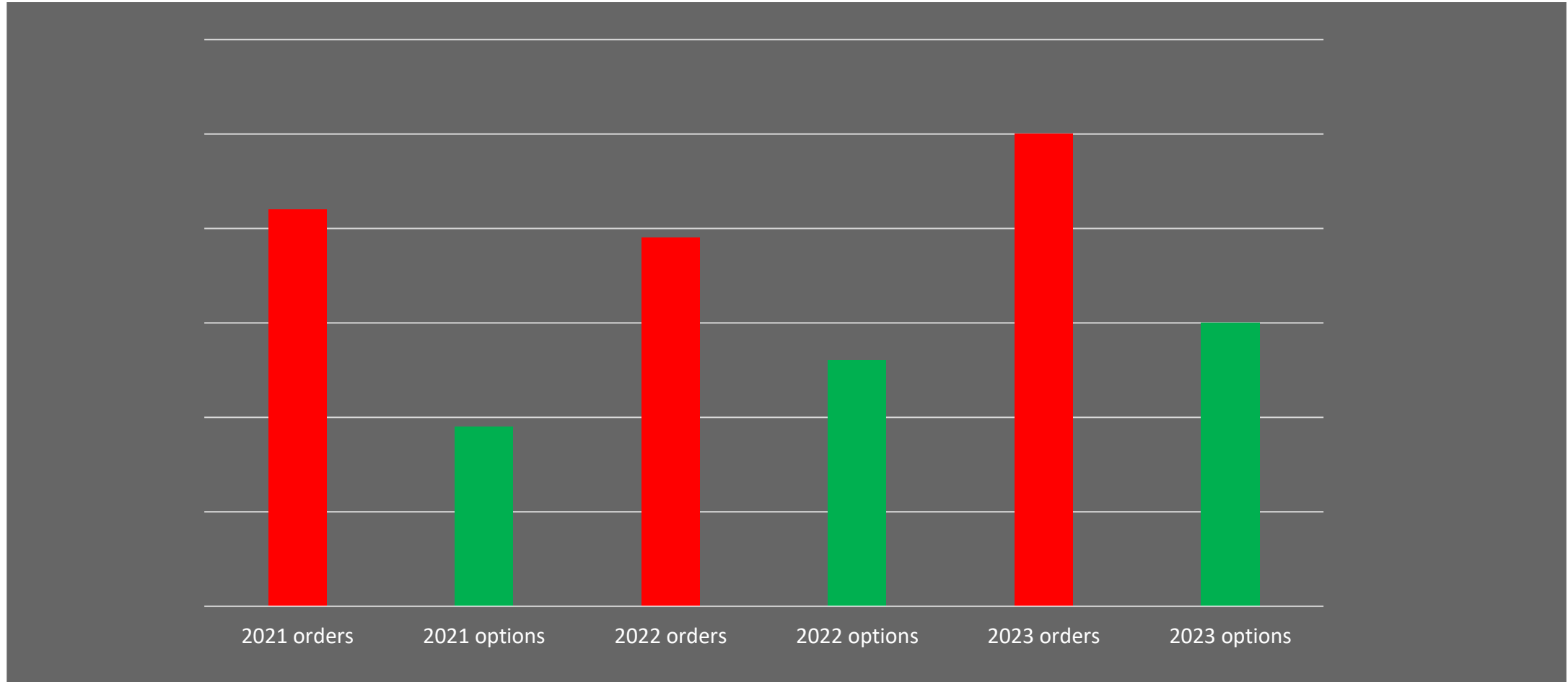
**DRIVING YOUR GROWTH
THROUGH OUR KNOWLEDGE**

Insights into the global light rail rolling stock market

Matt Johnston
Mainspring

17th UK Light Rail Conference
July 2023

Market overview: What's going on in the world?



Market Overview: the facts and figures...

Orders		Options	
2021	5722	2021	1908
2022	4944	2022	2643
2023	5995	2023	3029

Market Overview: by continent...

Continent	2023 orders	2023 options
Africa	80	38
America	1027	291
Asia	328	62
Australasia	127	180
Europe	4371	2298

Market Overview: by Manufacturer...

Name	2021 orders	2021 options	2022 orders	2022 options	2023 orders	2023 options
Alstom	684	156	1390	758	1605	818
CAF	760	277	930	312	911	456
Škoda	303	94	255	163	263	137
Siemens	810	443	523	374	863	398
Stadler	416	185	607	477	871	561

A selection of new systems opened in 2023:

- Innsbruck – Tramline 5
- Malaga – Line 1/2
- Bangkok – Yellow and Pink lines
- Vitoria-Gasteiz– tramway ext.
- Gdansk – tramway extension
- Honolulu– Skyline
- Edinburgh – Newhaven
- Mostaganem – Line 1/2
- Qingdao – Metro line 4
- Mauritius – Eastern Branch
- Dhaka – Metro Line 6
- Chongqing – Northern Metro
- Paris – T10
- Wroclaw – Lines 18/19 ext.
- Lagos – Blue Line
- Brno– subway
- San Francisco – Muni Subway
- Bordeaux – A line
- Istanbul – M11

- Due to open in 2023...

- Thessaloniki – Metro
- Tel Aviv – Red Line
- Japan – Utsunomiya/Haga
- Angers – Extension
- Toronto – Eglinton Crosstown
- Jaen – New Tramline
- Kaliningrad – Tramline 3
- Paris – T12
- Taiwan – Ankeng RTC



The industry feedback:

- **Where are the systems**
 - Current**
 - In Construction**
 - Proposed**
- **Distinctions – Tram/Metro**
- **Rolling Stock**
- **Route**
- **Length**
- **Key contacts**
- **Detail about the system**
- **Background information**

What do you need?



Mainspring Data Portal

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Current and planned fixed-guideway transit around the world. Click on a city to zoom, or select from drop-down menus below.

Mode	Status
Metro	Existing
Tram/Streetcar	Construction
BRT/ART	Proposed
Cmtr/Reg rail	

Zoom: Major regions

DASHBOARD **OVERVIEW**



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